



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, January 10, 2024





Wednesday, January 10, 2024

Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	12,136.90	-0.50	-0.07	1.42	1.42	1.42	3.33	19.97	2.97	11,293.05
Qatar (QE Index)	10,444.88	0.27	0.11	-3.56	-3.56	-3.56	1.26	12.44	4.67	542.34
Dubai (DFMGI)	4,130.02	0.30	1.03	1.73	1.73	1.73	1.50	9.27	4.29	590.79
Abu Dhabi (ADI)	9,796.75	0.30	1.41	2.29	2.29	2.29	2.70	8.99	2.12	2,746.39
Bahrain (BAX)	1,990.07	0.13	0.88	0.94	0.94	0.94	0.79	10.01	5.82	7.28
Muscat SE INDEX	4,607.10	0.00	0.66	2.06	2.06	2.06	0.81	10.51	4.66	6.41
SP GCC Comp LMC	187.84	-0.31	0.59	1.56	1.56	1.56	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	140.37	0.22	2.00	1.84	1.84	1.84				
Developed Markets										
MSCI World Index	3,161.50	0.46	1.31	-0.24	-0.24	-0.24				
U.S. (S&P 500)	4,783.45	0.57	1.84	0.29	0.29	0.29	4.24	24.02	1.94	42,169.30
U.K. (FTSE 100)	7,651.76	-0.42	-0.49	-1.05	-1.05	-1.05	1.61	10.17	3.86	2,031.52
Japan (topix)	2,444.48	1.30	2.13	3.30	3.30	3.30	1.45	14.49	2.22	879,631.88
Emerging Markets										
MSCI EM Index	988.97	-0.41	-1.31	-3.40	-3.40	-3.40				
China (SSE Composite)	2,877.70	-0.54	-1.76	-3.27	-3.27	-3.27	1.36	12.00		44,025.04
India (Sensex)	71,657.71	0.38	-0.51	-0.81	-0.81	-0.81	4.59	23.15	1.13	140,403.50

Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,132.13	-0.17	2.39	4.62	4.62	4.62	1.51	15.04	3.18	46.31
Kuwait Premier Index	7,843.93	-0.29	2.54	4.91	4.91	4.91	1.68	16.81	3.01	37.25
Kuwait Main Index	5,766.33	0.29	1.82	3.53	3.53	3.53	1.05	10.17	3.92	9.06
Kuwait Sector										
Banking	1,728.19	-0.38	2.32	4.90	4.90	4.90	1.75	17.14	2.66	29.38
Telecom	1,137.30	-0.70	2.55	2.91	2.91	2.91	1.73	10.34	6.17	3.51
Industrials	952.47	0.05	2.54	4.91	4.91	4.91	1.06	14.64	2.99	3.29
Financial Services	1,307.40	1.03	4.90	7.85	7.85	7.85	1.03	12.72	3.83	4.12
Real Estate	1,232.12	0.46	0.81	1.58	1.58	1.58	0.95	14.47	2.05	2.63
Basic Materials	792.18	0.59	3.28	6.20	6.20	6.20	1.37	11.41	9.93	0.44
Health Care	477.91	0.00	0.00	-0.88	-0.88	-0.88	1.73	11.99	1.74	0.24
Consumer Staples	678.16	-0.15	1.34	2.97	2.97	2.97	1.56	14.60	1.81	0.21
Insurance	2,300.25	0.08	-0.14	0.32	0.32	0.32	1.29	8.01	4.06	0.93
Consumer Discretionary	1,670.08	-0.13	1.49	4.13	4.13	4.13				
Energy	961.88	-1.76	-1.17	1.36	1.36	1.36	0.77	10.50	5.18	0.20
Technology	582.00	-1.11	-3.61	0.63	0.63	0.63	0.73			0.01
Utilities	471.05	-0.56	1.13	3.47	3.47	3.47				

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices ticked higher in Asian trading as markets measured rising tensions in the Middle East against a surprise build in U.S. crude stockpiles that pushed oil benchmarks down about 80 cents in the previous session. U.S. West Texas Intermediate crude futures gained 20 cents, or 0.28%, to reach \$71.57 a barrel.

Kuwait Market

The market closed down by -0.17 % at 7,132.13 value traded 61.9 million KD, Premier market value reached 41.5 million KD down by -0.29 % at 7,843.93

KSA Market

The market closed down today by – 0.50 % at 12,136.90



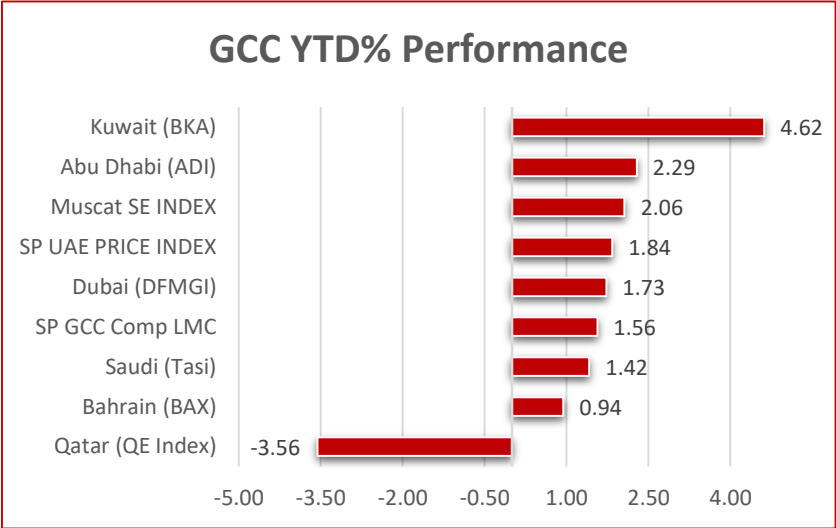
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.943	-0.32	2.06	5.48	5.48	5.48	1.78	13.75	3.59	7.48
KFH	0.764	-0.39	2.69	5.23	5.23	5.23	1.96	18.87	2.20	11.28
ZAIN	0.518	-0.77	2.37	2.17	2.17	2.17	1.80	10.36	6.76	2.24
BOUBYAN BANK	0.627	0.16	3.13	4.50	4.50	4.50	2.52	38.70	0.90	2.48
AGILITY	0.537	-0.74	3.87	5.50	5.50	5.50	0.77	16.28	0.00	1.44
Saudi Arabia										
ARAMCO	32.90	-1.05	-0.45	-0.30	-0.30	-0.30	5.15	16.75	4.61	7,962.22
SABIC	80.00	-1.36	-0.74	-4.19	-4.19	-4.19	1.38	78.04	4.25	240.01
STC	41.10	0.49	0.61	1.73	1.73	1.73	2.60	14.91	3.89	205.51
AL-RAJHI BANK	86.80	-0.46	-0.80	0.35	0.35	0.35	3.39	20.60	2.04	347.22
NCB	42.90	-0.23	0.35	11.00	11.00	11.00	1.52	13.38	3.03	257.41
Abu Dhabi										
ETISALAT.AD	19.86	0.40	1.53	1.12	1.12	1.12	4.22	16.69	4.03	172.73
FAB.AD	15.28	1.19	9.77	9.46	9.46	9.46	1.40	11.88	3.40	168.82
EMIRATES NBD	17.55	0.00	0.00	1.45	1.45	1.45	1.05	5.30	3.42	110.86
DB ISLAMIC DB	5.82	0.17	0.69	1.75	1.75	1.75	0.97	7.38	5.15	42.14
EMAR.DU	7.90	-0.63	2.73	-0.25	-0.25	-0.25	0.94	7.29	3.16	69.83
Qatar										
QNB	16.350	-0.12	1.11	-1.09	-1.09	-1.09	1.41	10.72	3.67	151.05
INDUSTREIS QAT	12.470	0.48	-1.42	-4.66	-4.66	-4.66	1.95	16.16	8.82	75.46
QA ISLAMIC BK	20.180	0.15	-0.84	-6.14	-6.14	-6.14	1.67	11.85	3.10	47.69
MASRAF AL RAYA	2.510	0.20	1.25	-5.46	-5.46	-5.46	0.96	19.85	3.98	23.35
MESAIEED PETRO	1.795	-1.91	-4.42	0.39	0.39	0.39	1.34	19.69	6.13	22.56
Oman										
BANK MUSCAT	0.27	0.37	1.12	2.27	2.27	2.27	0.88	10.23	5.56	2.03
OMANTEL	1.063	-0.19	2.21	0.28	0.28	0.28	1.25	29.41	3.06	0.80
BANK DHOFAR	0.160	0.00	0.00	0.00	0.00	0.00	0.66	16.51	3.13	0.48
NAT BANK OF OMAN	0.286	0.35	0.70	2.14	2.14	2.14	0.70	10.32	2.59	0.47
OMINVEST	0.470	0.00	0.00	11.90	11.90	11.90	1.03	12.87	3.19	0.31

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-December-23	24.49%	14.88%	0.06%	2.02%	0.19%	5.56%	17.66%	12.92%	6.13%	5.51%
3-January-24	24.24%	14.81%	0.06%	2.02%	0.19%	5.55%	17.69%	12.94%	6.14%	5.52%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed, and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.17 % The leading sector bottom performance indices today are Energy -1.76 % Technology -1.11 % Telecom -0.7 % respectively

KSA

Saudi Armco have negative performance today by -1.05 %, SABIC have negative performance today by -1.35 %. STC has a positive performance today by + 0.49 %, Al Rajhi Bank have negative performance today by -0.46 %

U.A.E

ETISALAT .AD has a positive performance today by + 0.3 %, FAB.AD has a positive performance today by + 4.28 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw